Gazelle 5.4.x
Discover Partner Configuration

You Want to Do This in Advance of the Connectathon
What We Will Cover

• Find / export configuration in bulk
• Find configuration for 1 system (no export)
Find / Export Configuration in Bulk

- We believe this is the most common case
- Before the Connectathon starts, you want to
  - Extract configuration information for all of your partners
  - Load that information into your system
- The next few slides show that process
Find / Export Configuration in Bulk: Step 1

Select the Configurations Menu

Select All configurations
Find / Export Configuration in Bulk: Step 2

• The first feature is a filter box
• By default, your organization is selected
• You can remove that to see all configurations for all participants
Find / Export Configuration in Bulk: Filter Notes

• Filter by these should be reasonably obvious
  • Organization Keyword
  • Actor
  • Type
  • is Secured?
  • System

• WS Transaction Usage
  • We have a number of transactions based on web services
  • This helps isolate those

• Approved
  • Only show the values reviewed and approved by your partners
Find / Export Configuration in Bulk: When Viewing My Configurations

Controls are available to me to update my configuration
Find / Export Configuration in Bulk: When Viewing Their Configurations

Controls are not available

You can see which entries have been reviewed/approved
Find / Export Configuration in Bulk: Step 3

• This control is available at the top of the page and the bottom
• You can export a CSV file or an Excel file
• Recommend you pay attention to the “Approved” column
• Know that you will do a bulk export and import just before the event
  • And there will be some changes during the event itself

URL for downloading configurations as CSV
Export as Excel file
Finding Configuration For a Single System

• There are times when testing with a partner that you want to review only the configuration for that one partner.
• You can use the method described above and filter down to the proper system.
• We will demonstrate two other paths through the Gazelle system:
  • Pick the bulk path or one of these two paths depending on your preferences.
Configuration for One System: Path 1: Step 1

Select the Connectathon Menu

Select Find systems
Configuration for One System: Path 1: Step 2

• Use the filters to find the system of interest
  • This is the most efficient method in this screen
Configuration for One System: Path 1: Step 3

- Filtered on an organization
- Now, select one system
Configuration for One System: Path 1: Step 4

Systems management

OTHER_INTERSYS_HIE_2017 - InterSystems

Select Configurations
Configuration for One System: Path 1: Done

There is no export function.
Configuration for One System: Path 2:

• This path takes you through a test instance
• The assumption is that you are about to start a test or you are in a test
  • And you want to check configuration
Configuration for One System: Path 2: Step 1

Select the Connectathon Menu

Select Connectathon -> Connectathon
Configuration for One System: Path 2: Step 2

- Select a Test Instance (started previously)
- Or, create a new Test Instance
Configuration for One System: Path 2: Step 3

• In the test Instance, find Test Participants
• Click on the wrench icon for the system in question
Configuration for One System: Path 2: Done

- You get a popup window with configuration information
- Open Configurations, OIDs or Hosts tab
Conclusion

• There is a mechanism for extracting configuration information in bulk
  • With appropriate filtering if you only care about a subset
• There are two separate paths to find the configuration for a single system
  • You might still find the path through the bulk method better.
• We can almost guarantee that several participants will change configuration during the Connectathon event
  • Be prepared to review configuration if some transaction does not work